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**CASH FINANCIAL SERVICES
GROUP LIMITED (“CFSG”)**

*(incorporated in Bermuda with limited
liability)*

(Stock code: 510)



**CELESTIAL ASIA SECURITIES
HOLDINGS LIMITED (“CASH”)**

*(incorporated in Bermuda with limited
liability)*

(Stock code: 1049)

JOINT ANNOUNCEMENT

**COMPLETION OF DISTRIBUTION IN
SPECIE BY CFSG OF SHARES IN THE
PRIVATECO**

**REVISED TIMETABLE RELATING TO
VOLUNTARY CONDITIONAL CASH OFFER
BY CELESTIAL CAPITAL LIMITED ON
BEHALF OF CIGL FOR ALL THE
PRIVATECO SHARES (INCLUDING SUCH
PRIVATECO SHARES HELD BY THE CIGL
CONCERT PARTY GROUP (OTHER THAN
CIGL))**

CFSG

On 28 June 2013, the Distribution Completion took place. Accordingly, the Privateco Offer Pre-Conditions set out in the Joint Announcements, the CASH Circular and the CFSG Circular have been fulfilled as at the date of this joint announcement. Celestial Capital would, on behalf of CIGL and pursuant to the Takeovers Code, make the Privateco Offer (i.e. a voluntary conditional cash offer to acquire all the Privateco Shares, including such Privateco Shares held by the CIGL Concert Party Group (other than CIGL)) on the basis of HK\$0.011 in cash for each Privateco Share held.

CASH

As additional time is required for the compilation of the Composite Document, the despatch of the Composite Document will be revised from 28 June 2013 to **on or before 5 July 2013** (i.e. within 7 days after the fulfillment of the Privateco Offer Pre-Conditions). The CASH Board would like to provide the revised Timetable to the Privateco Shareholders relating to the Privateco Offer.

References are made to the joint announcements made by CASH and CFSG on 15 May 2013 and 5 June 2013 respectively (“Joint Announcement(s)”), the CASH Circular and the CFSG Circular in relation to, inter alia, the Distribution In Specie and the Privateco Offer. Capitalised terms used in this joint announcement shall have the same meaning as defined in the Joint Announcements, the CASH Circular and the CFSG Circular.

CFSG

DISTRIBUTION COMPLETION

On 28 June 2013, the Distribution Completion took place. Accordingly, the Privateco Offer Pre-Conditions set out in the Joint Announcements, the CASH Circular and the CFSG Circular have been fulfilled as at the date of this joint announcement. Immediately upon the Distribution Completion, there were 3,877,859,588 Privateco Shares in issue. As a result of the Distribution In Specie, CIGL is interested in 1,657,801,069 Privateco Shares, representing approximately 42.75% of the issued share capital of the Privateco as at the date of this joint announcement.

It was announced that, after the Distribution Completion and subject to the satisfaction of the Privateco Offer Pre-Conditions, Celestial Capital would, on behalf of CIGL and pursuant to the Takeovers Code, make the Privateco Offer (i.e. a voluntary conditional cash offer to acquire all the Privateco Shares, including such Privateco Shares held by the CIGL Concert Party Group (other than CIGL)) on the basis of HK\$0.011 in cash for each Privateco Share held. The composite offer and response document (“Composite Document”) will be despatched to the Privateco Shareholders on or before 5 July 2013 (Details of the changes to the timetable relating to the Privateco Offer (“Timetable”) are set out under the heading of “Revised timetable for the Privateco Offer” in this joint announcement).

Share certificates of the Privateco Shares will be despatched to the Privateco Shareholders who do not accept the Privateco Offer by ordinary post at the holders’ risk within seven business days after the close the Privateco Offer.

Upon the Distribution Completion, the CFSG Group comprises only the Remaining Group, and the Privateco Group no longer forms part of the CFSG Group.

CASH

REVISED TIMETABLE FOR THE PRIVATECO OFFER

Reference is made to the Timetable set out in the Joint Announcement dated 5 June 2013 relating to, inter alia, the Privateco Offer.

As additional time is required for the compilation of the Composite Document, the despatch of the Composite Document will be revised from 28 June 2013 to **on or before 5 July 2013** (i.e. within 7 days after the fulfillment of the Privateco Offer Pre-Conditions). As a result, there arise some consequential changes to the Timetable. The CASH Board would like to provide the revised Timetable to the Privateco Shareholders as set out below. Further announcement will be made after the Composite Document has been despatched.

2013

Despatch of the Composite Document	Friday, 5 July
The Privateco Offer opens	Friday, 5 July
Latest time and date for acceptance of the Privateco Offer	4:00 pm on Friday, 26 July
Closing date of the Privateco Offer	Friday, 26 July
Announcement of the results of the Privateco Offer	Friday, 26 July
Latest date for posting of remittances for the amounts due in respect of valid acceptances received under the Privateco Offer or the share certificates for Privateco Shares	On or before Friday, 2 August

Further details of the revised Timetable will be set out in the Composite Document to be despatched to the Privateco Shareholders.

Further announcement will be made if there are any further changes to the above Timetable. All time references in this joint announcement refer to Hong Kong time.

Hong Kong, 28 June 2013

On behalf of the CFSG Board
Benson Chan
Executive Director & CEO

On behalf of the CASH Board
Bernard Law
Executive Director & CFO

As at the date hereof, the CASH Board comprises:-

Executive directors:

Mr Kwan Pak Hoo Bankee
Dr Chan Yau Ching Bob
Mr Law Ping Wah Bernard
Mr Ng Kung Chit Raymond

Independent non-executive directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin

As at the date hereof, the CFSG Board comprises:-

Executive directors:

Mr Kwan Pak Hoo Bankee
Mr Chan Chi Ming Benson
Mr Law Ping Wah Bernard
Mr Cheng Man Pan Ben
Ms Cheng Pui Lai Majone

Independent non-executive directors:

Mr Cheng Shu Shing Raymond
Mr Lo Kwok Hung John
Mr Lo Ming Chi Charles

The CASH Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to CFSG and the CFSG Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The CFSG Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to CASH or the CASH Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.